
Kian Capital Transaction Announcement – Riveron Consulting



March 2015: Kian Capital is pleased to announce that in partnership with OFS Capital, it led a \$20.0 million senior subordinated debt investment in Riveron Consulting (“Riveron” or the “Company”) to support the Company’s growth initiatives. Based in Dallas, Texas, Riveron is a leading financial consulting firm serving middle-market private equity funds, mezzanine and senior lenders, and public and private companies. Riveron’s mission is to help these clients maximize the value of their strategic and financial transactions. Since its founding in 2006, the Company has experienced rapid growth and now serves clients from additional offices in Washington, D.C., Chicago, Houston, Atlanta, Denver, and Minneapolis.

Kevin McCarthy, Partner at Kian Capital, said “The Riveron management team has driven the Company to tremendous growth through a singular focus on being a value-added partner to their corporate and private equity clients. Kian Capital, along with our co-investment partner OFS Capital, is very excited to be partnering with Landon Smith and his team as they continue to execute on their growth plan.”

Landon Smith, founder and CEO of Riveron, commented “As we enter our next phase of growth, the Riveron team is excited to partner with Kian and OFS. With their support, we are well positioned to take advantage of the growth opportunities before us.”

More information about Riveron can be found by visiting www.riveronconsulting.com.

About Kian Capital – Kian Capital, with offices in Charlotte, NC and Atlanta, GA, is a licensed Small Business Investment Company (“SBIC”) with \$150 million of capital under management. The firm makes debt and equity co-investments in leading lower middle-market companies across a broad range of industries. We typically provide between \$5 million and \$15 million of capital and seek to partner with business owners, independent sponsors and private equity firms that are committed to increasing the enterprise value of their business.

About OFS Capital – OFS Capital Corporation (NASDAQ: OFS) is a business development company that provides debt and minority equity capital solutions to middle-market companies. The firm offers flexible financing to business owners and proven management teams, helping them achieve targeted growth, liquidity and ownership transition goals.

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